

INTRODUCTION

This Financial Services Guide (FSG) is designed to provide you with essential information about the financial services and products offered by Montaka Global Pty Ltd (Montaka) ACN 604 878 533, an Australian Financial Services Licensee (AFS License number: 516 942). Please read this FSG carefully before using any of our services or investing in our products.

This FSG contains the following important information about Montaka is designed to provide information about the financial services provided by Montaka, ('us' and 'we') and to assist a potential retail client ('you' and 'your') to identify:

- who we are and how to contact us;
- the services and types of financial products we are authorised to provide;
- fees;
- potential conflicts of interest;
- how we deal with privacy; and
- how we deal with complaints.

ABOUT MONTAKA

Montaka is a specialist global equities manager established in 2015 by Andrew Macken and Christopher Demasi with offices in Sydney, Melbourne and New York.

Montaka's mission is to achieve, as an investment manager for various managed investment schemes, superior long-term compounding of investor capital, alongside the capital of our principals, team, and owners.

WHAT FINANCIAL SERVICES AND PRODUCTS CAN MONTAKA PROVIDE?

TO RETAIL CLIENTS:

We are authorised to provide general financial product advice to retail clients for

1. Interests in managed investment schemes excluding investor directed portfolio services; and
2. Securities.

As we provide general advice, which isn't tailored to your personal circumstances or financial requirements, you should consider whether it's appropriate for you and obtain independent financial advice before making any investment decision to invest in Montaka's financial products.

TO WHOLESALE CLIENTS:

We are authorised to provide financial product advice and dealing to wholesale clients for

1. basic deposit products and deposit products other than basic deposit products;
2. derivatives;
3. foreign exchange contracts;
4. interests in managed investment schemes excluding investor directed portfolio services; and
5. securities;

ABOUT FUNDS UNDER MANAGEMENT

Montaka is the investment manager for the following registered managed investment schemes, (together "Funds"):

- [Montaka Global Long Only Equities Fund](#) (Managed Fund) ARSN: 621 941 508 (ASX code: MOGL)
- [Montaka Global Extension Fund](#) (Quoted Managed Hedge Fund) ARSN: 639 565 807 (ASX code: MKAK)
- [Montaka Global Long Only Fund](#) ARSN: 604 883 418

The Funds are highly focussed on investing in long-term winners in attractive transforming markets when they are undervalued and offer outsized return potential.

Perpetual Trust Services Limited (ABN 48 000 142 049) (AFSL No. 236 648) (Perpetual) is the Responsible Entity (RE) and product issuer of the Montaka Global Long Only Equities Fund (Managed Fund) ASX: MOGL, and the Montaka Global Extension Fund (Quoted Managed Hedge Fund) ASX: MKAX.

Fundhost Limited (ABN 69 092 517 087) (AFSL No: 233 045) (Fundhost) is the RE, product issuer and fund administrator of the Montaka Global Long Only Fund.

PRODUCT DISCLOSURE STATEMENT

Before investing in any of the Funds, you will need to obtain a copy of the relevant Fund's Product Disclosure Statement (PDS) and Target Market Determination available under the 'Documents' tab on the respective Fund pages linked above. The PDS contains crucial information about the features, benefits, risks, and fees applicable to an investment in the Funds. Please read the PDS carefully to enable you to make an informed decision about whether to invest.

REMUNERATION AND BENEFITS

Montaka, as an investment manager, may receive remuneration in the form of management fees and performance fees from your investment in one of the Funds. Details of these fees are outlined in the relevant PDS for each Fund.

We do not charge fees for providing general financial product advice.

STAFF REMUNERATION

Our employees who give you general financial product advice do not receive specific payments or commissions for giving that advice. These employees and our directors receive salaries, bonuses and other benefits from us. Bonus payments and other benefits are discretionary, and based on achievement of predetermined objectives.

NO COMMISSIONS

No commissions are paid by Montaka to any financial advisers or brokers.

COMPENSATION ARRANGEMENTS

Montaka has professional indemnity insurance cover in place in respect of financial services we provide. This insurance covers for claims by retail clients that relate to the financial services that we and our representatives provide. These arrangements comply with the requirements of section 912B of the Corporations Act 2001.

DISCLOSURE OF CONFLICTS OF INTEREST

Montaka does not have relationships or associations that might influence us in providing you with Montaka financial products and services. We are committed to transparency and managing conflicts of interest.

Potential conflicts may occasionally arise between the interests of ourselves, our related parties and other parties (including service providers appointed by us). We have statutory and common law fiduciary duties to manage conflicts of interest.

We have policies, procedures and organisational arrangements in place to manage conflicts of interest.

PRIVACY

Your privacy is important to us. We will handle all personal information that we collect in accordance with our privacy policy which can be accessed [here](#).

COMPLAINTS HANDLING

Please refer to our [Complaints Policy](#). If you have a complaint, please contact Montaka:

- Phone: +612 7202 0100
- Email: office@montaka.com
- Mail: PO Box 531, Surry Hills NSW 2010
- Website: montaka.com/contact-us

If we receive your complaint in writing, we will acknowledge receipt within 1 business day, or as soon as practicable. Montaka will attempt to resolve your complaint within 30 days of receiving it.

AUSTRALIAN FINANCIAL COMPLAINTS AUTHORITY

If an issue has not been resolved to your satisfaction, you can lodge a complaint with the Australian Financial Complaints Authority (AFCA). AFCA provides fair and independent financial services complaint resolution that is free to consumers.

- Website: www.afca.org.au
- Telephone: 1300 931 678 (free call)
- Email: info@afca.org.au
- In writing to: Australian Financial Complaints Authority, GPO Box 3, Melbourne VIC 3001